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1	TOPIC/HEADING	NEWSLETTER DATE
2	INDIANA BUSINESS ENTITY REPORT	Sep-04
3	INDIANA NEW HIRE REPORTING	Oct-04
4	INVESTING OVER THE PHONE	Oct-04
5	AMERICAN JOBS CREATION ACT OF 2004	Nov-04
6	DEDUCTIONS FOR BUSINESS MEALS AND ENTERTAINMENT, AND VEHICLES	Nov-04
7	TAVERN OWNERS AND UNEMPLOYMENT TAXES	Dec-04
8	TAX WRITE-OFFS FOR HEAVY SUVs	Dec-04
9	1995 WAS A BAD YEAR FOR BONDS	Jan-05
10	TAX SIMPLIFICATION and SOCIAL SECURITY REFORM	Jan-05
11	REFUND ANTICIPATION LOANS	Feb-05
12	CASHLESS SOCIETY	Mar-05
13	SOCIAL SECURITY POLL	Mar-05
14	DO NOT EXCHANGE YOUR IRAs FOR ANNUITIES	Apr-05
15	IRA CONTRIBUTIONS	Apr-05
16	KEEP TRACK OF WHAT YOU PAID FOR YOUR STOCK, MUTUAL FUNDS	Apr-05
17	SECOND-TO-DIE , UL, VL, VUL, LIFE INSURANCE	Apr-05
18	IRS SCARE TACTICS	May-05
19	REAL ESTATE DEPRECIATION AND RELATED EXPENSES	May-05
20	DOCUMENT THE SOURCE OF YOUR DEPOSITS	Jun-05
21	INDIANA DEPARTMENT OF REVENUE IGNORES YOU	Jun-05
22	REAL ESTATE TAX BILL SUPPORT FOR SCHOOLS IN CENTER TWP.	Jun-05
23	PORTER COUNTY TAX RATE INCREASE	Jul-05
24	IRS TO AUDIT SUBCHAPTER "S" CORPORATIONS	Aug-05
25	SHOULD YOUR TRUST BE NAMED BENEFICIARY OF YOUR IRA?	Aug-05
26	GASOLINE PRICES	Sep-05
27	REPRESENTING YOURSELF BEFORE THE IRS	Oct-05
28	RETIREMENT-HOW MUCH IS ENOUGH?	Oct-05
29	TAX REFORM	Nov-05
30	UPGRADING YOUR PERSONAL FILE	Nov-05
31	"C" CORPORATION DIVIDENDS	Dec-05
32	ONE TIME WRITE-OFF FOR QUALIFYING ASSETS	Dec-05
33	PENSION PLANS	Dec-05
34	ENERGY-EFFICIENT NEW HOMES CREDIT	Jan-06
35	NEW W4s	Jan-06
36	CHANGE IN DEFINITION OF DEPENDENT	Feb-06

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37	BANK DEPOSITS AND REPORTED GROSS RECEIPTS	Mar-06
38	COMMON SENSE REMINDER FOR BUSINESS OWNERS	Mar-06
39	PORTER COUNTY PERSONAL PROPERTY REPORTING	Mar-06
40	APRIL 1 IS NO JOKE	Apr-06
41	INDIANA BUSINESS PERSONAL PROPERTY TAXES	Apr-06
42	INVESTING YOUR HARD EARNED MONEY	Apr-06
43	ESTIMATED INCOME TAX PAYMENTS	May-06
44	PERSONAL PROPERTY TAX RETURNS	May-06
45	YOUR FINANCIAL WELFARE	May-06
46	ACCOUNT APPLICATIONS GENWORTH FINANCIAL	Jun-06
47	DEDUCTING MEDICAL INSURANCE PREMIUMS	Jul-06
48	END OF SECOND QUARTER REMINDERS	Jul-06
49	SOCIAL SECURITY WAGE BASE FOR 2006	Jul-06
50	AMENDMENTS TO CONGRESSIONAL BILLS	Aug-06
51	TAX INCREASE PREVENTION AND RECONCILIATION ACT OF 2005	Aug-06
52	INCOME VERSUS SELF-EMPLOYMENT TAXES	Sep-06
53	SALE OF RENTAL PROPERTY	Sep-06
54	EXTENDED INCOME TAX RETURNS	Oct-06
55	INDIANA LIMITED LIABILITY COMPANIES	Oct-06
56	CASH OR CHECK CHRISTMAS / YEAR-END BONUSES	Nov-06
57	IRS REQUIRES ALL BANK ACCOUNT INFORMATION	Nov-06
58	REAL ESTATE AND PERSONAL PROPERTY TAXES DUE	Nov-06
59	BUSINESS EQUIPMENT WRITE-OFF	Dec-06
60	KIDDIE TAX	Dec-06
61	REFUND OF TELEPHONE EXCISE	Dec-06
62	RESIDENTIAL ENERGY TAX CREDIT	Dec-06
63	FEDERAL "DEATH TAX"	Jan-07
64	GIFTS TO INDIVIDUALS	Jan-07
65	INDIANA INHERITANCE TAX FOR PROPERTY TRANSFERS AFTER DEATH	Jan-07
66	DONATION DOCUMENTATION - NEW REQUIREMENTS	Feb-07
67	TAX SEASON SURPRISES	Mar-07
68	CLAIMING THE HOME OFFICE DEDUCTION	Apr-07
69	DIRECT DONATIONS FROM YOUR IRA	Apr-07
70	HYBRID VEHICLE TAX CREDIT	Apr-07
71	INDIANA WORK FORCE DEVELOPMENT	May-07

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72	HOME OFFICE DEDUCTION	Jun-07
73	IRAQ EMERGENCY FUNDING BILL	Jun-07
74	CONSEQUENCES OF DELINQUENT TAXPAYMENTS	Jul-07
75	2007 SMALL BUSINESS TAX ACT	Aug-07
76	MINIMUM WAGE INCREASES	Sep-07
77	SOCIAL SECURITY AMOUNTS	Sep-07
78	SWITCHING ANNUITIES	Sep-07
79	SMALL BUSINESS TAX ACT ENACTED	Oct-07
80	SALARY BY SUBCHAPTER S CORPORATION SHAREHOLDERS	Nov-07
81	SOCIAL SECURITY NUMBERS AND NAME	Nov-07
82	CHRISTMAS GIFTS TO EMPLOYEES	Dec-07
83	HARVESTING TAX LOSSES	Dec-07
84	LAKE COUNTY REAL ESTATE TAX PAYMENTS	Dec-07
85	NEW EQUIPMENT PURCHASED IN 2007	Dec-07
86	2007 TAX INCREASE PREVENTION ACT	Jan-08
87	2008 SOCIAL SECURITY EARNINGS LIMITATION	Jan-08
88	ALL EMPLOYERS MUST GET NEW FORM W4s	Jan-08
89	CLIENT AFFIDAVIT	Jan-08
90	2007 FEDERAL INCOME TAX CHANGES	Feb-08
91	HEALTH INSURANCE DEDUCTION FOR S CORP. SHAREHOLDER	Feb-08
92	INDIANA MANDATES ELECTRONIC FILING OF TAXES	Feb-08
93	SOCIAL SECURITY FORMS INCORRECT	Feb-08
94	2007 FEDERAL INCOME TAX CHANGES TO DEBT FORGIVEN; PENSION PLANS	Mar-08
95	BUSH SIGNS 2008 STIMULUS PACKAGE	Mar-08
96	DEATH TAX	Mar-08
97	COLLEGE COSTS AND SECTION 529 PLANS	Apr-08
98	DON'T PUT ALL OF YOUR EGGS IN ONE BASKET	Apr-08
99	HOBBY OR ACTIVITY ENTERED INTO FOR PROFIT	Apr-08
100	INDIANA WORK FORCE DEVELOPMENT AUDITS	May-08
101	INVEST IN FINANCIAL PRODUCTS YOU UNDERSTAND	May-08
102	MORTGAGE INVESTMENT CERTIFICATE	May-08
103	SUBCHAPTER "S" CORPORATIONS	May-08
104	INCOME NECESSARY TO BE IN TOP TAX BRACKET	Jun-08
105	SUBCHAPTER "S" CORPORATION - REASONABLE WAGE	Jun-08
106	EXTENDED PARTNERSHIP RETURNS	Jul-08

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107	GETTING OUT OF THE STOCK MARKET	Jul-08
108	2007 ECONOMIC STIMULUS TAX REBATE	Aug-08
109	HOPE CREDIT	Aug-08
110	PERSONAL AND DEPENDENCY EXEMPTION	Aug-08
111	RETIREMENT SAVINGS CONTRIBUTION - INCOME LIMIT	Aug-08
112	2007 CORPORATE PENSION AND PROFIT SHARING CONTRIBUTIONS	Sep-08
113	FORMS 1120 OR 1120S	Sep-08
114	INDIANA BIENNIAL ENTITY REPORT	Sep-08
115	PRESIDENTIAL CANDIDATES' STANDS ON TAX REFORM	Sep-08
116	"PAPER" LOSSES ON STOCK MARKET ASSETS	Oct-08
117	CDS VERSUS STOCK MARKET INVESTMENTS	Oct-08
118	IMPACT OF NEW PRESIDENT ELECT ON THE STOCK MARKET	Nov-08
119	SUBCHAPTER "S" OR SMALL BUSINESS CORPORATION SHAREHOLDERS	Nov-08
120	2009 STANDARD MILEAGE RATES	Dec-08
121	SUBCHAPTER "S" SHAREHOLDERS' COMPENSATION	Dec-08
122	LESSONS FROM STOCK MARKET LOSSES	Dec-08
123	2009 IRA MINIMUM DISTRIBUTION	Jan-09
124	AMT "PATCH" (HIGHLIGHTS OF \$700 BILLION BAILOUT BILL)	Jan-09
125	HIGHLIGHTS OF \$700 BILLION BAILOUT BILL	Jan-09
126	REAL ESTATE TAXES (HIGHLIGHTS OF \$700 BILLION BAILOUT BILL)	Jan-09
127	SALES TAX DEDUCTION (HIGHLIGHTS OF \$700 BILLION BAILOUT BILL)	Jan-09
128	TUITION DEDUCTION (HIGHLIGHTS OF \$700 BILLION BAILOUT BILL)	Jan-09
129	IRS SHORTENS FILING EXTENSION DEADLINE	Feb-09
130	SOCIAL SECURITY BASE TAX INCREASED	Feb-09
131	"MAKING WORK PAY" PROVISION	Mar-09
132	2008 TAX STIMULUS PAYMENT	Mar-09
133	2009 PAYROLL WITHHOLDING TAXES	Mar-09
134	NEWSLETTER IN E-FORMAT ONLY - ANNOUNCEMENT	Mar-09
135	AVOCATION VS. VOCATION	Apr-09
136	DOW FALLS TO NEW LOWS	Apr-09
137	E-FILE	Apr-09
138	ELECTRONIC SIGNATURE	Apr-09
139	STOCK MARKET DROP	Apr-09
140	BUSINESS OR HOBBY?	May-09
141	EXTENSION OF FILING INCOME TAX RETURN	May-09

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142	IRA MINIMUM DISTRIBUTIONS SUSPENDED IN 2009	May-09
143	2009 ANNUAL GIFT TAX EXCLUSION AMOUNT	Jun-09
144	2009 ESTATE TAX EXEMPTION AMOUNT	Jun-09
145	2009 SOCIAL SECURITY TAX WAGE BASE AND EARNINGS LIMIT	Jun-09
146	2009 TOP ESTATE TAX RATE	Jun-09
147	OBAMA TAX INCREASE DETAILS	Jun-09
148	CASH FOR CLUNKERS PROGRAM	Aug-09
149	ORDINARY INCOME VS. CAPITAL GAIN ON SALE OF HOUSE LOTS	Aug-09
150	CHILD TAX CREDIT	Sep-09
151	COLLEGE CREDIT	Sep-09
152	IRS PAYS TAXPAYER'S LEGAL FEES	Oct-09
153	JOINT RETURNS FOR UNMARRIED COUPLES IN LONG-TERM RELATIONSHIP	Oct-09
154	SHOULD PORTER COUNTY STAY IN RDA?	Oct-09
155	STOP PAYMENT/BOUNCED CHECK PENALTIES FROM IRS AND INDIANA DEPARTMENT OF REVENUE	Oct-09
156	CRITERIA TO DETERMINE THAT AN INDEPENDENT CONTRACTOR IS INDEPENDENT	Nov-09
157	RECLASSIFYING EMPLOYEES AS INDEPENDENT CONTRACTORS	Nov-09
158	AMERICAN OPPORTUNITY CREDIT	Dec-09
159	LONG-TIME HOMEBUYERS CREDIT	Dec-09
160	U.S. HOME AFFORDABLE MODIFICATION PROGRAM	Dec-09
161	2010 FICA TAXABLE WAGE BASE; MEDICARE PART B PREMIUMS	Jan-10
162	2010 W4 REQUIREMENT	Jan-10
163	YEAR-END INVENTORY TALLY	Jan-10
164	2010 REQUIRED MINIMUM DISTRIBUTIONS FROM AN IRA	Feb-10
165	FARMERS	Feb-10
166	LAKE COUNTY PERSONAL PROPERTY TAXES	Feb-10
167	NONFARM INCOME VS. GROSS INCOME	Feb-10
168	BANKRUPTCY FILING AND EFFECT ON TAX LIABILITY	Mar-10
169	EFFECT OF JOB LOSS ON COBRA HEALTH INSURANCE PREMIUM	Mar-10
170	WHAT TO DO IF UNABLE TO PAY CURRENT OR PAST INCOME TAXES	Mar-10
171	SOCIAL SECURITY BENEFITS - TAXATION OF	Apr-10
172	BUSINESS NET OPERATING LOSS LAWS CHANGED NOVEMBER 6, 2009	May-10
173	BUSINESS TAX INCENTIVES FOR COMMERCIAL BUILDINGS	Jun-10
174	2010 IRA MINIMUM DISTRIBUTIONS	Jul-10
175	BP CONUNDRUM	Jul-10
176	EMPLOYEE OR INDEPENDENT CONTRACTOR	Jul-10

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177	TAX CONSEQUENCES OF "CONVERTING" EMPLOYEES TO SUBCONTRACTORS	Jul-10
178	WORKER, RETIREE, AND EMPLOYER RECOVERY ACT OF 2008	Jul-10
179	"S" CORPORATION PAYROLL TAXES	Sep-10
180	IRAs	Apr-06, Apr-10
181	TAX STIMULUS PAYMENT	Apr-08, May-08
182	AUTOMOBILE EXPENSES	Apr-10, May-10
183	ALTERNATE MINIMUM TAX	Aug-05, Mar-07, Sep-09
184	ESTATE TAX, GIFT TAX	Aug-07, Mar-08
185	ROTH IRA	Aug-08, Apr-10
186	EARNED INCOME TAX CREDIT	Aug-08, Sep-09
187	2010 HEALTH CARE ACT	Aug-10, Sep-10
188	BUSH TAX CUTS EXPIRE 12-31-10	Aug-10, Sep-10
189	CHARITABLE CONTRIBUTIONS	Dec-06, Nov-07
190	STANDARD MILEAGE RATES	Feb-06, Aug-07
191	CONVERTING A TRADITIONAL IRA TO A ROTH IRA - CONSIDERATIONS	Feb-10, Apr-10
192	ANNUAL BOARD OF DIRECTORS AND SHAREHOLDERS MEETINGS	Jan-05, Jan-06, Dec-06, Dec-07
193	2008 STANDARD DEDUCTION AMOUNT	Jun-08, Aug-08
194	IRS AUDITS OF SMALL BUSINESSES INCREASING	Mar-05, Apr-10, May-10
195	AMERICAN RECOVERY AND REINVESTMENT ACT (ARRA)	Mar-09, Jul-09, Sep-09
196	FIRST-TIME HOME BUYER CREDIT	Mar-09, Sep-09, Dec-09, Apr-10
197	IRA CONTRIBUTION LIMITS	May-07, Jun-08
198	LONG-TERM CARE INSURANCE	Oct-04, Aug-07
199	IRS MILEAGE RATES	Oct-05, Dec-06, Jul-08
200	PORTER COUNTY PROPERTY TAXES	Oct-06, Dec-09
201	INDIANA TAX AMNESTY LAW	Sep-05, Oct-05, Dec-05
202	HOME ENERGY EFFICIENCY IMPROVEMENT TAX CREDITS	Sep-09, Jun-10
203	UNEMPLOYMENT COMPENSATION BENEFITS	Sep-09, Mar-10