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1	TOPIC/HEADING	NEWSLETTER DATE
2	INDIANA BUSINESS ENTITY REPORT	Sep-04
3	INDIANA NEW HIRE REPORTING	Oct-04
4	INVESTING OVER THE PHONE	Oct-04
5	AMERICAN JOBS CREATION ACT OF 2004	Nov-04
6	DEDUCTIONS FOR BUSINESS MEALS AND ENTERTAINMENT, AND VEHICLES	Nov-04
7	TAVERN OWNERS AND UNEMPLOYMENT TAXES	Dec-04
8	TAX WRITE-OFFS FOR HEAVY SUVs	Dec-04
9	1995 WAS A BAD YEAR FOR BONDS	Jan-05
10	TAX SIMPLIFICATION and SOCIAL SECURITY REFORM	Jan-05
11	REFUND ANTICIPATION LOANS	Feb-05
12	CASHLESS SOCIETY	Mar-05
13	SOCIAL SECURITY POLL	Mar-05
14	DO NOT EXCHANGE YOUR IRAs FOR ANNUITIES	Apr-05
15	IRA CONTRIBUTIONS	Apr-05
16	KEEP TRACK OF WHAT YOU PAID FOR YOUR STOCK, MUTUAL FUNDS	Apr-05
17	SECOND-TO-DIE , UL, VL, VUL, LIFE INSURANCE	Apr-05
18	IRS SCARE TACTICS	May-05
19	REAL ESTATE DEPRECIATION AND RELATED EXPENSES	May-05
20	DOCUMENT THE SOURCE OF YOUR DEPOSITS	Jun-05
21	INDIANA DEPARTMENT OF REVENUE IGNORES YOU	Jun-05
22	REAL ESTATE TAX BILL SUPPORT FOR SCHOOLS IN CENTER TWP.	Jun-05
23	PORTER COUNTY TAX RATE INCREASE	Jul-05
24	IRS TO AUDIT SUBCHAPTER "S" CORPORATIONS	Aug-05
25	TRUST AS BENEFICIARY OF YOUR IRA?	Aug-05
26	GASOLINE PRICES	Sep-05
27	REPRESENTING YOURSELF BEFORE THE IRS	Oct-05
28	RETIREMENT-HOW MUCH IS ENOUGH?	Oct-05
29	TAX REFORM	Nov-05
30	UPGRADING YOUR PERSONAL FILE	Nov-05
31	"C" CORPORATION DIVIDENDS	Dec-05
32	ONE TIME WRITE-OFF FOR QUALIFYING ASSETS	Dec-05
33	PENSION PLANS	Dec-05
34	ENERGY-EFFICIENT NEW HOMES CREDIT	Jan-06
35	CHANGE IN DEFINITION OF DEPENDENT	Feb-06
36	BANK DEPOSITS AND REPORTED GROSS RECEIPTS	Mar-06

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37	COMMON SENSE REMINDER FOR BUSINESS OWNERS	Mar-06
38	PORTER COUNTY PERSONAL PROPERTY REPORTING	Mar-06
39	APRIL 1 IS NO JOKE	Apr-06
40	INDIANA BUSINESS PERSONAL PROPERTY TAXES	Apr-06
41	INVESTING YOUR HARD-EARNED MONEY	Apr-06
42	ESTIMATED INCOME TAX PAYMENTS	May-06
43	PERSONAL PROPERTY TAX RETURNS	May-06
44	YOUR FINANCIAL WELFARE	May-06
45	ACCOUNT APPLICATIONS GENWORTH FINANCIAL	Jun-06
46	DEDUCTING MEDICAL INSURANCE PREMIUMS	Jul-06
47	END OF SECOND QUARTER REMINDERS	Jul-06
48	SOCIAL SECURITY WAGE BASE FOR 2006	Jul-06
49	AMENDMENTS TO CONGRESSIONAL BILLS	Aug-06
50	TAX INCREASE PREVENTION AND RECONCILIATION ACT OF 2005	Aug-06
51	INCOME VERSUS SELF-EMPLOYMENT TAXES	Sep-06
52	SALE OF RENTAL PROPERTY	Sep-06
53	EXTENDED INCOME TAX RETURNS	Oct-06
54	INDIANA LIMITED LIABILITY COMPANIES	Oct-06
55	CASH OR CHECK CHRISTMAS / YEAR-END BONUSES	Nov-06
56	IRS REQUIRES ALL BANK ACCOUNT INFORMATION	Nov-06
57	REAL ESTATE AND PERSONAL PROPERTY TAXES DUE	Nov-06
58	BUSINESS EQUIPMENT WRITE-OFF	Dec-06
59	KIDDIE TAX	Dec-06
60	REFUND OF TELEPHONE EXCISE	Dec-06
61	RESIDENTIAL ENERGY TAX CREDIT	Dec-06
62	DONATION DOCUMENTATION - NEW REQUIREMENTS	Feb-07
63	TAX SEASON SURPRISES	Mar-07
64	CLAIMING THE HOME OFFICE DEDUCTION	Apr-07
65	DIRECT DONATIONS FROM YOUR IRA	Apr-07
66	HYBRID VEHICLE TAX CREDIT	Apr-07
67	INDIANA WORK FORCE DEVELOPMENT	May-07
68	HOME OFFICE DEDUCTION	Jun-07
69	IRAQ EMERGENCY FUNDING BILL	Jun-07
70	CONSEQUENCES OF DELINQUENT TAXPAYMENTS	Jul-07
71	2007 SMALL BUSINESS TAX ACT	Aug-07

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72	MINIMUM WAGE INCREASES	Sep-07
73	SWITCHING ANNUITIES	Sep-07
74	SMALL BUSINESS TAX ACT ENACTED	Oct-07
75	SOCIAL SECURITY NUMBERS AND NAME	Nov-07
76	CHRISTMAS GIFTS TO EMPLOYEES	Dec-07
77	HARVESTING TAX LOSSES	Dec-07
78	LAKE COUNTY REAL ESTATE TAX PAYMENTS	Dec-07
79	NEW EQUIPMENT PURCHASED IN 2007	Dec-07
80	2007 TAX INCREASE PREVENTION ACT	Jan-08
81	2008 SOCIAL SECURITY EARNINGS LIMITATION	Jan-08
82	CLIENT AFFIDAVIT	Jan-08
83	2007 FEDERAL INCOME TAX CHANGES	Feb-08
84	HEALTH INSURANCE DEDUCTION FOR S CORP. SHAREHOLDER	Feb-08
85	INDIANA MANDATES ELECTRONIC FILING OF TAXES	Feb-08
86	SOCIAL SECURITY FORMS INCORRECT	Feb-08
87	2007 FEDERAL INCOME TAX CHANGES TO DEBT FORGIVEN; PENSION PLANS	Mar-08
88	BUSH SIGNS 2008 STIMULUS PACKAGE	Mar-08
89	COLLEGE COSTS AND SECTION 529 PLANS	Apr-08
90	DON'T PUT ALL OF YOUR EGGS IN ONE BASKET	Apr-08
91	HOBBY OR ACTIVITY ENTERED INTO FOR PROFIT	Apr-08
92	INDIANA WORK FORCE DEVELOPMENT AUDITS	May-08
93	INVEST IN FINANCIAL PRODUCTS YOU UNDERSTAND	May-08
94	MORTGAGE INVESTMENT CERTIFICATE	May-08
95	SUBCHAPTER "S" CORPORATIONS	May-08
96	INCOME NECESSARY TO BE IN TOP TAX BRACKET	Jun-08
97	EXTENDED PARTNERSHIP RETURNS	Jul-08
98	GETTING OUT OF THE STOCK MARKET	Jul-08
99	2007 ECONOMIC STIMULUS TAX REBATE	Aug-08
100	HOPE CREDIT	Aug-08
101	PERSONAL AND DEPENDENCY EXEMPTION	Aug-08
102	RETIREMENT SAVINGS CONTRIBUTION - INCOME LIMIT	Aug-08
103	2007 CORPORATE PENSION AND PROFIT SHARING CONTRIBUTIONS	Sep-08
104	FORMS 1120 OR 1120S	Sep-08
105	INDIANA BIENNIAL ENTITY REPORT	Sep-08
106	PRESIDENTIAL CANDIDATES' STANDS ON TAX REFORM	Sep-08

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107	"PAPER" LOSSES ON STOCK MARKET ASSETS	Oct-08
108	CDS VERSUS STOCK MARKET INVESTMENTS	Oct-08
109	IMPACT OF NEW PRESIDENT ELECT ON THE STOCK MARKET	Nov-08
110	SUBCHAPTER "S" OR SMALL BUSINESS CORPORATION SHAREHOLDERS	Nov-08
111	SUBCHAPTER "S" SHAREHOLDERS' COMPENSATION	Dec-08
112	LESSONS FROM STOCK MARKET LOSSES	Dec-08
113	2009 IRA MINIMUM DISTRIBUTION	Jan-09
114	AMT "PATCH" (HIGHLIGHTS OF \$700 BILLION BAILOUT BILL)	Jan-09
115	HIGHLIGHTS OF \$700 BILLION BAILOUT BILL	Jan-09
116	REAL ESTATE TAXES (HIGHLIGHTS OF \$700 BILLION BAILOUT BILL)	Jan-09
117	SALES TAX DEDUCTION (HIGHLIGHTS OF \$700 BILLION BAILOUT BILL)	Jan-09
118	TUITION DEDUCTION (HIGHLIGHTS OF \$700 BILLION BAILOUT BILL)	Jan-09
119	IRS SHORTENS FILING EXTENSION DEADLINE	Feb-09
120	SOCIAL SECURITY TAX BASE INCREASED	Feb-09
121	"MAKING WORK PAY" PROVISION	Mar-09
122	2008 TAX STIMULUS PAYMENT	Mar-09
123	2009 PAYROLL WITHHOLDING TAXES	Mar-09
124	NEWSLETTER IN E-FORMAT ONLY - ANNOUNCEMENT	Mar-09
125	AVOCATION VS. VOCATION	Apr-09
126	DOW FALLS TO NEW LOWS	Apr-09
127	E-FILE	Apr-09
128	ELECTRONIC SIGNATURE	Apr-09
129	STOCK MARKET DROP	Apr-09
130	BUSINESS OR HOBBY?	May-09
131	IRA MINIMUM DISTRIBUTIONS SUSPENDED IN 2009	May-09
132	2009 ANNUAL GIFT TAX EXCLUSION AMOUNT	Jun-09
133	2009 ESTATE TAX EXEMPTION AMOUNT	Jun-09
134	2009 SOCIAL SECURITY TAX WAGE BASE AND EARNINGS LIMIT	Jun-09
135	2009 TOP ESTATE TAX RATE	Jun-09
136	OBAMA TAX INCREASE DETAILS	Jun-09
137	CASH FOR CLUNKERS PROGRAM	Aug-09
138	ORDINARY INCOME VS. CAPITAL GAIN ON SALE OF HOUSE LOTS	Aug-09
139	CHILD TAX CREDIT	Sep-09
140	COLLEGE CREDIT	Sep-09
141	IRS PAYS TAXPAYER'S LEGAL FEES	Oct-09

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142	JOINT RETURNS FOR UNMARRIED COUPLES IN LONG-TERM RELATIONSHIP	Oct-09
143	PORTER COUNTY IN RDA?	Oct-09
144	STOP PAYMENT/BOUNCED CHECK PENALTIES FROM IRS AND INDIANA DEPT OF REVENUE	Oct-09
145	RECLASSIFYING EMPLOYEES AS INDEPENDENT CONTRACTORS	Nov-09
146	AMERICAN OPPORTUNITY CREDIT	Dec-09
147	LONG-TIME HOMEBUYERS CREDIT	Dec-09
148	U.S. HOME AFFORDABLE MODIFICATION PROGRAM	Dec-09
149	2010 FICA TAXABLE WAGE BASE; MEDICARE PART B PREMIUMS	Jan-10
150	YEAR-END INVENTORY TALLY	Jan-10
151	2010 REQUIRED MINIMUM DISTRIBUTIONS FROM AN IRA	Feb-10
152	LAKE COUNTY PERSONAL PROPERTY TAXES	Feb-10
153	NONFARM INCOME VS. GROSS INCOME	Feb-10
154	BANKRUPTCY FILING AND EFFECT ON TAX LIABILITY	Mar-10
155	EFFECT OF JOB LOSS ON COBRA HEALTH INSURANCE PREMIUM	Mar-10
156	SOCIAL SECURITY BENEFITS - TAXATION OF	Apr-10
157	BUSINESS NET OPERATING LOSS LAWS CHANGED NOVEMBER 6, 2009	May-10
158	BUSINESS TAX INCENTIVES FOR COMMERCIAL BUILDINGS	Jun-10
159	2010 IRA MINIMUM DISTRIBUTIONS	Jul-10
160	BP CONUNDRUM	Jul-10
161	CONVERSION FROM EMPLOYEES TO SUBCONTRACTORS - TAX CONSEQUENCES	Jul-10
162	WORKER, RETIREE, AND EMPLOYER RECOVERY ACT OF 2008	Jul-10
163	"S" CORPORATION PAYROLL TAXES	Sep-10
164	SAFEGUARDS TO TAKE TO THWART EMBEZZLEMENT BY "TRUSTED" EMPLOYEES	Nov-10
165	AMERICAN JOBS AND CLOSING TAX LOOPHOLES ACT OF 2010	Dec-10
166	ELECTRONIC FILING OF W-2s	Dec-10
167	FUTA TAX INCREASE	Jan-11
168	HEALTH CARE REFORM	Jan-11
169	ILLINOIS TAX LAW CHANGES	Feb-11
170	BUSINESS START UP EXPENSES	Mar-11
171	ITEMIZED DEDUCTION LIMIT	Mar-11
172	NET OPERATING LOSS CARRYBACK PERIOD CHANGED	Mar-11
173	PERSONAL EXEMPTION LIMIT	Mar-11
174	SECTION 179 DEPRECIATION	Mar-11
175	SELF-EMPLOYED HEALTH INSURANCE DEDUCTION	Mar-11
176	STANDARD DEDUCTION	Mar-11

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177	CREDIT CARD DEBT CANCELLATION	May-11
178	HEALTH INSURANCE PREMIUM CREDIT FOR SMALL EMPLOYERS	Jun-11
179	NEW PARTNERSHIP OR CORPORATION FILING REQUIREMENTS	Jun-11
180	BUSINESS INFORMATION REPORTING ON VENDORS	Jul-11
181	FEDERAL DEBT CEILING	Aug-11
182	INVESTMENT VEHICLE INTEREST RATES	Aug-11
183	REASONABLE SALARY BY OWNERS AND OFFICERS OF "S" CORPORATIONS	Oct-11
184	FLAT TAX	Nov-11
185	USE TAX LIABILITY TRIGGERS	Jan-12
186	CREDIT CARD SALES	Feb-12
187	FOREIGN BANK, SECURITIES, AND BROKERAGE ACCOUNTS	Feb-12
188	RENTAL INCOME	Feb-12
189	TIP INCOME	Feb-12
190	IRAs	Apr-06, Apr-10
191	TAX STIMULUS PAYMENT	Apr-08, May-08
192	AUTOMOBILE EXPENSES	Apr-10, May-10
193	ALTERNATE MINIMUM TAX	Aug-05, Mar-07, Sep-09
194	ROTH IRA	Aug-08, Apr-10
195	EARNED INCOME TAX CREDIT	Aug-08, Sep-09
196	2010 HEALTH CARE ACT	Aug-10, Sep-10
197	BUSH-ERA TAX CUTS	Aug-10, Sep-10, Jan-11, Feb-11
198	CHARITABLE CONTRIBUTIONS	Dec-06, Nov-07
199	CONVERTING A TRADITIONAL IRA TO A ROTH IRA - CONSIDERATIONS	Feb-10, Apr-10
200	FARMERS	Feb-10, Feb-12
201	ANNUAL BOARD OF DIRECTORS AND SHAREHOLDERS MEETINGS	Jan-05, Jan-06, Dec-06, Dec-07, Dec-11, Feb-12
202	NEW W4s	Jan-06, Jan-08, Jan-10, Jan-12
203	ESTATE TAX, GIFT TAX, FEDERAL "DEATH TAX"	Jan-07, Aug-07, Mar-08, Nov-10, May-11
204	INDIANA INHERITANCE TAX	Jan-07, Nov-11
205	EMPLOYEE OR INDEPENDENT CONTRACTOR	Jul-10, Jun-11, Dec-11
206	INDIANA TAX LAW CHANGES	Jul-11, Sep-11
207	2008 STANDARD DEDUCTION AMOUNT	Jun-08, Aug-08
208	SUBCHAPTER "S" CORPORATION REASONABLE WAGE	Jun-08, Dec-10
209	IRS AUDITS OF SMALL BUSINESSES INCREASING	Mar-05, Apr-10, May-10
210	AMERICAN RECOVERY AND REINVESTMENT ACT (ARRA)	Mar-09, Jul-09, Sep-09
211	FIRST-TIME HOME BUYER CREDIT	Mar-09, Sep-09, Dec-09, Apr-10, Mar-11

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1	TOPIC/HEADING	NEWSLETTER DATE
212	WHAT TO DO IF UNABLE TO PAY CURRENT OR PAST INCOME TAXES	Mar-10, Apr-11
213	IRA CONTRIBUTION LIMITS	May-07, Jun-08
214	EXTENSION OF FILING INCOME TAX RETURN	May-09, Apr-11
215	SALARY BY SUBCHAPTER S CORPORATION SHAREHOLDERS	Nov-07, Oct-11
216	INDEPENDENT CONTRACTOR OR EMPLOYEE?	Nov-09; Dec-11
217	LONG-TERM CARE INSURANCE	Oct-04, Aug-07
218	IRS MILEAGE RATES	Oct-05, Feb-06, Dec-06, Aug-07, Jul-08, Feb-11, Jul-11
219	PORTER COUNTY PROPERTY TAXES	Oct-06, Dec-09
220	INDIANA TAX AMNESTY LAW	Sep-05, Oct-05, Dec-05
221	FICA WAGE BASE	Sep-07, May-11
222	MEDICARE TAX RATE	Sep-07, May-11
223	SOCIAL SECURITY TAX RATE	Sep-07, May-11
224	HOME ENERGY EFFICIENCY IMPROVEMENT TAX CREDITS	Sep-09, Jun-10
225	UNEMPLOYMENT COMPENSATION BENEFITS	Sep-09, Mar-10