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1	TOPIC/HEADING	NEWSLETTER DATE
2	"C" CORPORATION DIVIDENDS	Dec-05
3	"MAKING WORK PAY" PROVISION	Mar-09
4	"PAPER" LOSSES ON STOCK MARKET ASSETS	Oct-08
5	1995 WAS A BAD YEAR FOR BONDS	Jan-05
6	2007 CORPORATE PENSION AND PROFIT SHARING CONTRIBUTIONS	Sep-08
7	2007 ECONOMIC STIMULUS TAX REBATE	Aug-08
8	2007 FEDERAL INCOME TAX CHANGES	Feb-08
9	2007 FEDERAL INCOME TAX CHANGES TO DEBT FORGIVEN; PENSION PLANS	Mar-08
10	2007 SMALL BUSINESS TAX ACT	Aug-07
11	2007 TAX INCREASE PREVENTION ACT	Jan-08
12	2008 SOCIAL SECURITY EARNINGS LIMITATION	Jan-08
13	2008 STANDARD DEDUCTION AMOUNT	Jun-08, Aug-08
14	2008 TAX STIMULUS PAYMENT	Mar-09
15	2009 ANNUAL GIFT TAX EXCLUSION AMOUNT	Jun-09
16	2009 ESTATE TAX EXEMPTION AMOUNT	Jun-09
17	2009 IRA MINIMUM DISTRIBUTION	Jan-09
18	2009 PAYROLL WITHHOLDING TAXES	Mar-09
19	2009 SOCIAL SECURITY TAX WAGE BASE AND EARNINGS LIMIT	Jun-09
20	2009 STANDARD MILEAGE RATES	Dec-08
21	2009 TOP ESTATE TAX RATE	Jun-09
22	2010 FICA TAXABLE WAGE BASE; MEDICARE PART B PREMIUMS	Jan-10
23	2010 REQUIRED MINIMUM DISTRIBUTIONS FROM AN IRA	Feb-10
24	2010 W4 REQUIREMENT	Jan-10
25	ACCOUNT APPLICATIONS GENWORTH FINANCIAL	Jun-06
26	ALL EMPLOYERS MUST GET NEW FORM W4s	Jan-08
27	ALTERNATE MINIMUM TAX	Aug-05, Mar-07, Sep-09
28	AMENDMENTS TO CONGRESSIONAL BILLS	Aug-06
29	AMERICAN JOBS CREATION ACT OF 2004	Nov-04
30	AMERICAN OPPORTUNITY CREDIT	Dec-09
31	AMERICAN RECOVERY AND REINVESTMENT ACT (ARRA)	Mar-09, Jul-09, Sep-09
32	AMT "PATCH" (HIGHLIGHTS OF \$700 BILLION BAILOUT BILL)	Jan-09
33	ANNUAL BOARD OF DIRECTORS AND SHAREHOLDERS MEETINGS	Jan-05, Jan-06, Dec-06, Dec-07
34	APRIL 1 IS NO JOKE	Apr-06
35	AVOCATION VS. VOCATION	Apr-09
36	BANK DEPOSITS AND REPORTED GROSS RECEIPTS	Mar-06

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1	TOPIC/HEADING	NEWSLETTER DATE
37	BANKRUPTCY FILING AND EFFECT ON TAX LIABILITY	Mar-10
38	BUSH SIGNS 2008 STIMULUS PACKAGE	Mar-08
39	BUSINESS EQUIPMENT WRITE-OFF	Dec-06
40	BUSINESS OR HOBBY?	May-09
41	CASH FOR CLUNKERS PROGRAM	Aug-09
42	CASH OR CHECK CHRISTMAS / YEAR-END BONUSES	Nov-06
43	CASHLESS SOCIETY	Mar-05
44	CDS VERSUS STOCK MARKET INVESTMENTS	Oct-08
45	CHANGE IN DEFINITION OF DEPENDENT	Feb-06
46	CHARITABLE CONTRIBUTIONS	Dec-06, Nov-07
47	CHILD TAX CREDIT	Sep-09
48	CHRISTMAS GIFTS TO EMPLOYEES	Dec-07
49	CLAIMING THE HOME OFFICE DEDUCTION	Apr-07
50	CLIENT AFFIDAVIT	Jan-08
51	COLLEGE COSTS AND SECTION 529 PLANS	Apr-08
52	COLLEGE CREDIT	Sep-09
53	COMMON SENSE REMINDER FOR BUSINESS OWNERS	Mar-06
54	CONSEQUENCES OF DELINQUENT TAXPAYMENTS	Jul-07
55	CONVERTING A TRADITIONAL IRA TO A ROTH IRA - CONSIDERATIONS	Feb-10
56	CRITERIA TO DETERMINE THAT AN INDEPENDENT CONTRACTOR IS INDEPENDENT	Nov-09
57	DEATH TAX	Mar-08
58	DEDUCTING MEDICAL INSURANCE PREMIUMS	Jul-06
59	DEDUCTIONS FOR BUSINESS MEALS AND ENTERTAINMENT, AND VEHICLES	Nov-04
60	DIRECT DONATIONS FROM YOUR IRA	Apr-07
61	DO NOT EXCHANGE YOUR IRAs FOR ANNUITIES	Apr-05
62	DOCUMENT THE SOURCE OF YOUR DEPOSITS	Jun-05
63	DONATION DOCUMENTATION - NEW REQUIREMENTS	Feb-07
64	DON'T PUT ALL OF YOUR EGGS IN ONE BASKET	Apr-08
65	DOW FALLS TO NEW LOWS	Apr-09
66	EARNED INCOME TAX CREDIT	Aug-08, Sep-09
67	EFFECT OF JOB LOSS ON COBRA HEALTH INSURANCE PREMIUM	Mar-10
68	E-FILE	Apr-09
69	ELECTRONIC SIGNATURE	Apr-09
70	END OF SECOND QUARTER REMINDERS	Jul-06
71	ENERGY-EFFICIENT NEW HOMES CREDIT	Jan-06

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72	ESTATE TAX, GIFT TAX	Aug-07, Mar-08
73	ESTIMATED INCOME TAX PAYMENTS	May-06
74	EXTENDED INCOME TAX RETURNS	Oct-06
75	EXTENDED PARTNERSHIP RETURNS	Jul-08
76	EXTENSION OF FILING INCOME TAX RETURN	May-09
77	FARMERS	Feb-10
78	FEDERAL "DEATH TAX"	Jan-07
79	FIRST-TIME HOME BUYER CREDIT	Mar-09, Sep-09, Dec-09
80	FORMS 1120 OR 1120S	Sep-08
81	GASOLINE PRICES	Sep-05
82	GETTING OUT OF THE STOCK MARKET	Jul-08
83	GIFTS TO INDIVIDUALS	Jan-07
84	HARVESTING TAX LOSSES	Dec-07
85	HEALTH INSURANCE DEDUCTION FOR S CORP. SHAREHOLDER	Feb-08
86	HIGHLIGHTS OF \$700 BILLION BAILOUT BILL	Jan-09
87	HOBBY OR ACTIVITY ENTERED INTO FOR PROFIT	Apr-08
88	HOME OFFICE DEDUCTION	Jun-07
89	HOMEOWNER ENERGY EFFICIENCY CREDIT	Sep-09
90	HOPE CREDIT	Aug-08
91	HYBRID VEHICLE TAX CREDIT	Apr-07
92	IMPACT OF NEW PRESIDENT ELECT ON THE STOCK MARKET	Nov-08
93	INCOME NECESSARY TO BE IN TOP TAX BRACKET	Jun-08
94	INCOME VERSUS SELF-EMPLOYMENT TAXES	Sep-06
95	INDIANA BIENNIAL ENTITY REPORT	Sep-08
96	INDIANA BUSINESS ENTITY REPORT	Sep-04
97	INDIANA BUSINESS PERSONAL PROPERTY TAXES	Apr-06
98	INDIANA DEPARTMENT OF REVENUE IGNORES YOU	Jun-05
99	INDIANA INHERITANCE TAX FOR PROPERTY TRANSFERS AFTER DEATH	Jan-07
100	INDIANA LIMITED LIABILITY COMPANIES	Oct-06
101	INDIANA MANDATES ELECTRONIC FILING OF TAXES	Feb-08
102	INDIANA NEW HIRE REPORTING	Oct-04
103	INDIANA TAX AMNESTY LAW	Sep-05, Oct-05, Dec-05
104	INDIANA WORK FORCE DEVELOPMENT	May-07
105	INDIANA WORK FORCE DEVELOPMENT AUDITS	May-08
106	INVEST IN FINANCIAL PRODUCTS YOU UNDERSTAND	May-08

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1	TOPIC/HEADING	NEWSLETTER DATE
107	INVESTING OVER THE PHONE	Oct-04
108	INVESTING YOUR HARD EARNED MONEY	Apr-06
109	IRA CONTRIBUTION LIMITS	May-07, Jun-08
110	IRA CONTRIBUTIONS	Apr-05
111	IRA MINIMUM DISTRIBUTIONS SUSPENDED IN 2009	May-09
112	IRAQ EMERGENCY FUNDING BILL	Jun-07
113	IRAs	Apr-06
114	IRS INCREASES ITS AUDITS OF SMALL BUSINESSES	Mar-05
115	IRS MILEAGE RATES	Oct-05, Dec-06, Jul-08
116	IRS PAYS TAXPAYER'S LEGAL FEES	Oct-09
117	IRS REQUIRES ALL BANK ACCOUNT INFORMATION	Nov-06
118	IRS SCARE TACTICS	May-05
119	IRS SHORTENS FILING EXTENSION DEADLINE	Feb-09
120	IRS TO AUDIT SUBCHAPTER "S" CORPORATIONS	Aug-05
121	JOINT RETURNS FOR UNMARRIED COUPLES IN LONG-TERM RELATIONSHIP	Oct-09
122	KEEP TRACK OF WHAT YOU PAID FOR YOUR STOCK, MUTUAL FUNDS	Apr-05
123	KIDDIE TAX	Dec-06
124	LAKE COUNTY PERSONAL PROPERTY TAXES	Feb-10
125	LAKE COUNTY REAL ESTATE TAX PAYMENTS	Dec-07
126	LESSONS FROM STOCK MARKET LOSSES	Dec-08
127	LONG-TERM CARE INSURANCE	Oct-04, Aug-07
128	LONG-TIME HOMEBUYERS CREDIT	Dec-09
129	MINIMUM WAGE INCREASES	Sep-07
130	MORTGAGE INVESTMENT CERTIFICATE	May-08
131	NEW EQUIPMENT PURCHASED IN 2007	Dec-07
132	NEW W4s	Jan-06
133	NEWSLETTER IN E-FORMAT ONLY - ANNOUNCEMENT	Mar-09
134	NONFARM INCOME VS. GROSS INCOME	Feb-10
135	OBAMA TAX INCREASE DETAILS	Jun-09
136	ONE TIME WRITE-OFF FOR QUALIFYING ASSETS	Dec-05
137	ORDINARY INCOME VS. CAPITAL GAIN ON SALE OF HOUSE LOTS	Aug-09
138	PENSION PLANS	Dec-05
139	PERSONAL AND DEPENDENCY EXEMPTION	Aug-08
140	PERSONAL PROPERTY TAX RETURNS	May-06
141	PORTER COUNTY PERSONAL PROPERTY REPORTING	Mar-06

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142	PORTER COUNTY PROPERTY TAXES	Oct-06, Dec-09
143	PORTER COUNTY TAX RATE INCREASE	Jul-05
144	PRESIDENTIAL CANDIDATES' STANDS ON TAX REFORM	Sep-08
145	REAL ESTATE AND PERSONAL PROPERTY TAXES DUE	Nov-06
146	REAL ESTATE DEPRECIATION AND RELATED EXPENSES	May-05
147	REAL ESTATE TAX BILL SUPPORT FOR SCHOOLS IN CENTER TWP.	Jun-05
148	REAL ESTATE TAXES (HIGHLIGHTS OF \$700 BILLION BAILOUT BILL)	Jan-09
149	RECLASSIFYING EMPLOYEES AS INDEPENDENT CONTRACTORS	Nov-09
150	REFUND ANTICIPATION LOANS	Feb-05
151	REFUND OF TELEPHONE EXCISE	Dec-06
152	REPRESENTING YOURSELF BEFORE THE IRS	Oct-05
153	RESIDENTIAL ENERGY TAX CREDIT	Dec-06
154	RETIREMENT SAVINGS CONTRIBUTION - INCOME LIMIT	Aug-08
155	RETIREMENT-HOW MUCH IS ENOUGH?	Oct-05
156	ROTH IRA	Aug-08
157	SALARY BY SUBCHAPTER S CORPORATION SHAREHOLDERS	Nov-07
158	SALE OF RENTAL PROPERTY	Sep-06
159	SALES TAX DEDUCTION (HIGHLIGHTS OF \$700 BILLION BAILOUT BILL)	Jan-09
160	SECOND-TO-DIE , UL, VL, VUL, LIFE INSURANCE	Apr-05
161	SHOULD PORTER COUNTY STAY IN RDA?	Oct-09
162	SHOULD YOUR TRUST BE NAMED BENEFICIARY OF YOUR IRA?	Aug-05
163	SMALL BUSINESS TAX ACT ENACTED	Oct-07
164	SOCIAL SECURITY AMOUNTS	Sep-07
165	SOCIAL SECURITY BASE TAX INCREASED	Feb-09
166	SOCIAL SECURITY FORMS INCORRECT	Feb-08
167	SOCIAL SECURITY NUMBERS AND NAME	Nov-07
168	SOCIAL SECURITY POLL	Mar-05
169	SOCIAL SECURITY WAGE BASE FOR 2006	Jul-06
170	STANDARD MILEAGE RATES	Feb-06, Aug-07
171	STOCK MARKET DROP	Apr-09
172	STOP PAYMENT/BOUNCED CHECK PENALTIES FROM IRS AND INDIANA DEPARTMENT OF REVENUE	Oct-09
173	SUBCHAPTER "S" CORPORATION - REASONABLE WAGE	Jun-08
174	SUBCHAPTER "S" OR SMALL BUSINESS CORPORATION SHAREHOLDERS	Nov-08
175	SUBCHAPTER "S" SHAREHOLDERS' COMPENSATION	Dec-08
176	SUBCHAPTER S CORPORATIONS	May-08

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177	SWITCHING ANNUITIES	Sep-07
178	TAVERN OWNERS AND UNEMPLOYMENT TAXES	Dec-04
179	TAX SIMPLIFICATION and SOCIAL SECURITY REFORM	Jan-05
180	TAX INCREASE PREVENTION AND RECONCILIATION ACT OF 2005	Aug-06
181	TAX REFORM	Nov-05
182	TAX SEASON SURPRISES	Mar-07
183	TAX STIMULUS PAYMENT	Apr-08, May-08
184	TAX WRITE-OFFS FOR HEAVY SUVs	Dec-04
185	TUITION DEDUCTION (HIGHLIGHTS OF \$700 BILLION BAILOUT BILL)	Jan-09
186	U.S. HOME AFFORDABLE MODIFICATION PROGRAM	Dec-09
187	UNEMPLOYMENT COMPENSATION BENEFITS	Sep-09, Mar-10
188	UPGRADING YOUR PERSONAL FILE	Nov-05
189	WHAT TO DO IF UNABLE TO PAY CURRENT OR PAST INCOME TAXES	Mar-10
190	YEAR-END INVENTORY TALLY	Jan-10
191	YOUR FINANCIAL WELFARE	May-06